

| OMB APPROVAL | |
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| | | |
|---|--|--|
| 1. Name and Address of Reporting Person* <u>Luxor Capital Group, LP</u> (Last) (First) (Middle) 1114 AVENUE OF THE AMERICAS 28TH FLOOR (Street) NEW YORK NY 10036 (City) (State) (Zip) | 2. Issuer Name and Ticker or Trading Symbol <u>WM TECHNOLOGY, INC. [MAPS]</u> | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below) |
| | 3. Date of Earliest Transaction (Month/Day/Year) 02/03/2022 | |
| | 4. If Amendment, Date of Original Filed (Month/Day/Year) | 6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) | | | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|------------|-------|---|--|---|
| | | | Code | V | Amount | (A) or (D) | Price | | | |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | |
|--|--|--------------------------------------|--|--------------------------------|---|--|-----|--|-----------------|---|--|--|---|--|---|
| | | | | Code | V | (A) | (D) | Date Exercisable | Expiration Date | | | | | | Title |
| Warrant (right to buy) ⁽¹⁾⁽²⁾ | \$11.5 | 02/03/2022 | | S | | 59,158 | | 07/16/2021 | 12/31/2024 | Class A Common Stock, par value \$0.0001 per share | 59,158 | \$0.87 | 305,207 | I ⁽⁶⁾ | By: Lugard Road Capital Master Fund, LP |
| Warrant (right to buy) ⁽¹⁾⁽²⁾ | \$11.5 | 02/03/2022 | | S | | 301 | | 07/16/2021 | 12/31/2024 | Class A Common Stock, par value \$0.0001 per share | 301 | \$0.87 | 1,497 | I ⁽⁵⁾ | By: Luxor Capital Partners Offshore Master Fund, LP |
| Warrant (right to buy) ⁽¹⁾⁽²⁾ | \$11.5 | 02/03/2022 | | S | | 444 | | 07/16/2021 | 12/31/2024 | Class A Common Stock, par value \$0.0001 per share | 444 | \$0.87 | 512 | I ⁽⁴⁾ | By: Luxor Wavefront, LP |
| Warrant (right to buy) ⁽¹⁾⁽²⁾ | \$11.5 | 02/03/2022 | | S | | 97 | | 07/16/2021 | 12/31/2024 | Class A Common Stock, par value \$0.0001 per share | 97 | \$0.87 | 2,540 | I ⁽³⁾ | By: Luxor Capital Partners, LP |

1. Name and Address of Reporting Person*
Luxor Capital Group, LP

 (Last) (First) (Middle)
 1114 AVENUE OF THE AMERICAS
 28TH FLOOR

 (Street)
 NEW YORK NY 10036

 (City) (State) (Zip)

1. Name and Address of Reporting Person*
LCG HOLDINGS LLC

 (Last) (First) (Middle)
 1114 AVENUE OF THE AMERICAS

28TH FLOOR

(Street)

NEW YORK NY 10036

(City)

(State)

(Zip)

1. Name and Address of Reporting Person*

[Luxor Wavefront, LP](#)

(Last)

(First)

(Middle)

1114 AVENUE OF THE AMERICAS
28TH FLOOR

(Street)

NEW YORK NY 10036

(City)

(State)

(Zip)

1. Name and Address of Reporting Person*

[Luxor Capital Partners, LP](#)

(Last)

(First)

(Middle)

1114 AVENUE OF THE AMERICAS
28TH FLOOR

(Street)

NEW YORK NY 10036

(City)

(State)

(Zip)

1. Name and Address of Reporting Person*

[LUXOR CAPITAL PARTNERS OFFSHORE LTD](#)

(Last)

(First)

(Middle)

C/O MAPLES CORPORATE SERVICES LTD.
PO BOX 309, UGLAND HOUSE

(Street)

GEORGE TOWN E9 KY1-1104

(City)

(State)

(Zip)

Explanation of Responses:

1. This Form 4 is filed jointly by Luxor Capital Group, LP ("Luxor Capital Group"), Luxor Capital Partners, LP ("Onshore Fund"), Luxor Capital Partners Offshore, Ltd. ("Offshore Feeder Fund"), Luxor Wavefront, LP ("Wavefront Fund"), LCG Holdings, LLC ("LCG Holdings"), Luxor Management, LLC ("Luxor Management"), Lugard Road Capital GP, LLC ("Lugard GP"), Jonathan Green and Christian Leone (collectively, the "Reporting Persons").
2. Each of the Reporting Persons may be deemed to be a member of a Section 13(d) group that may be deemed to collectively beneficially own more than 10% of the Issuer's outstanding shares of Class A Common Stock. Each of the Reporting Persons disclaims beneficial ownership of the securities reported herein except to the extent of his or its pecuniary interest therein. The filing of this Form 4 shall not be deemed an admission that the Reporting Persons are, for purposes of Section 13(d) of the Securities Exchange Act of 1934, as amended, the beneficial owners of any securities of the Issuer he or it does not directly own.
3. Securities owned directly by Onshore Fund. Each of LCG Holdings and Luxor Capital Group, as the general partner and investment manager, respectively, of Onshore Fund, may be deemed to beneficially own the securities owned directly by Onshore Fund. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of each of LCG Holdings and Luxor Management, may be deemed to beneficially own the securities owned directly by Onshore Fund.
4. Securities owned directly by Wavefront Fund. Each of LCG Holdings and Luxor Capital Group, as the general partner and investment manager, respectively, of Wavefront Fund, may be deemed to beneficially own the securities owned directly by Wavefront Fund. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of each of LCG Holdings and Luxor Management, may be deemed to beneficially own the securities owned directly by Wavefront Fund.
5. Securities owned directly by Luxor Capital Partners Offshore Master Fund, LP ("Offshore Master Fund"). Offshore Feeder Fund, as the owner of a controlling interest in Offshore Master Fund, may be deemed to beneficially own the securities owned directly by Offshore Master Fund. Each of LCG Holdings and Luxor Capital Group, as the general partner and investment manager, respectively, of Offshore Master Fund, may be deemed to beneficially own the securities owned directly by Offshore Master Fund. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of each of LCG Holdings and Luxor Management, may be deemed to beneficially own the securities owned directly by Offshore Master Fund.
6. Securities owned directly by Lugard Road Capital Master Fund, LP ("Lugard Master Fund"). Each of Lugard GP and Luxor Capital Group, as the general partner and investment manager, respectively, of Lugard Master Fund, may be deemed to beneficially own the securities owned directly by Lugard Master Fund. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of Luxor Management, and as a managing member and controlling person of Lugard GP, may be deemed to beneficially own the securities owned directly by Lugard Master Fund. Jonathan Green as a managing member and controlling person of Lugard GP may be deemed to beneficially own the securities owned by Lugard Master Fund.

[LUXOR CAPITAL PARTNERS, LP](#) By: [LCG Holdings, LLC General Partner](#) [02/07/2022](#)
By: [/s/ Norris Nissim](#) Name:
[Norris Nissim](#) Title: [General Counsel](#)

[LUXOR WAVEFRONT, LP](#)
By: [LCG Holdings, LLC](#)
General Partner By: [/s/ Norris Nissim](#) [02/07/2022](#)
Name: [Norris Nissim](#)
Title: [General Counsel](#)

[LUXOR CAPITAL PARTNERS OFFSHORE, LTD.](#) By: [Luxor Capital Group, LP Investment Manager](#) By: [/s/](#)

Norris Nissim Name: Norris
Nissim Title: General Counsel
LUXOR CAPITAL GROUP,
LP By: Luxor Management,
LLC General Partner By: /s/ 02/07/2022
Norris Nissim Name: Norris
Nissim Title: General Counsel
LCG HOLDINGS, LLC By: /s/
Norris Nissim Name: Norris 02/07/2022
Nissim Title: General Counsel
LUXOR MANAGEMENT,
LLC By: /s/ Norris Nissim 02/07/2022
Name: Norris Nissim Title:
General Counsel
LUGARD ROAD CAPITAL
GP, LLC By: /s/ Norris Nissim 02/07/2022
Name: Norris Nissim Title:
General Counsel
By: /s/ Norris Nissim Name:
Norris Nissim as Agent for 02/07/2022
Christian Leone
By: /s/ Norris Nissim Name:
Norris Nissim as Agent for 02/07/2022
Jonathan Green
** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.