SEC Form 4	
------------	--

FORM 4

	FORM	4	UNITE	D S1	ΓΑΤ	'ES S	SEC					ANG	E C	OMMISS	SION				
								Washi	ngton, D.(C. 20)549						OMB	APPRC	VAL
Check	this box if no l	onger subject to	STA	TEM	IEN	іт о	FC	HANGE	ES IN	BE	NEFIC	IAL	ow	NERSH	IP		Number	: erage burde	3235-0287
🖵 obliga	on 16. Form 4 o itions may conti ction 1(b).	inue. See			Filed	nureus	ant to	Section 16(a	a) of the S	Secu	rities Evch		~t of 10	34			per resp	-	0.5
mourd						or Se	ection	30(h) of the	Investme	ent C	ompany A	ct of 19	40						
	ind Address o s Douglas	f Reporting Person [*]						me and Tick CHNOL				PS]			ationship of I k all applicat Director		g Perso X	.,	
,					-										Officer (g	ive title		Other	(specify
(Last)	`	First) DLOGY, INC.	(Middle)			 Date 06/08/ 		arliest Trans 2	action (M	onth	/Day/Year)				below)			below)	
	COVERY	1001, INC.																	
,					— [·	4. If An	nendr	nent, Date o	f Original	File	d (Month/D	ay/Yea	r)	6. Indi Line)	vidual or Joi	nt/Group	Filing (Check Ap	plicable
(Street)		CA	92618															ting Perso	
,					_										Form file	d by Mor	e than	One Repo	rting Person
(City)	(State)	(Zip)																
1 Title of	Security (Ins		able I - No	2. Tra			_	Deemed	quired	, Di	sposed 4. Secu			-	Owned 5. Amount	of	6. Ow	nership	7. Nature of
	1. Title of Security (Instr. 3)			Date		n/Day/Year)		Execution Date, if any (Month/Day/Year)		Transactio Code (Inst		ed Of (E	Of (D) (Instr. 3, 4 and		Securities Beneficially Owned Fol Reported	y	Form: Direct (D) or Indirect (I) (Instr. 4)		Indirect Beneficial Ownership
									Code	v	Amoun	t	(A) or (D)	Price	Transaction (Instr. 3 and				(Instr. 4)
Class A	Common St	tock		06/	/08/2	2022			С		1,818	,182	A	\$0.00	4,760,	,947		D	
Class V	Common St	tock ⁽¹⁾		06/	/08/2	2022			С		1,818	,182	D	\$0.00	12,431	,818		D	
Class V	Common St	tock ⁽¹⁾													8,469,	191		Ι	By LLC ⁽²⁾
Class V Common Stock ⁽¹⁾													1,468,555		I		By LLC ⁽³⁾		
Class V	Common St	tock ⁽¹⁾													600,6	518		Ι	By LLC ⁽⁴⁾
			Table II -					ities Acq warrants						ficially O ^r	wned				
1. Title of	2.	3. Transaction	3A. Deemed	4	4.		5. N	umber of ivative	6. Date E	xerc	isable and	7. Ti	tle and	Amount of	8. Price of	9. Numb		10.	11. Nature
Derivative Security (Instr. 3)	Conversion or Exercise Price of Derivative Security	Date (Month/Day/Year)	Execution Da if any (Month/Day/Y	(action (Instr.	Sec Acq or D	urities uired (A) Disposed of (Instr. 3, 4	Expiratio (Month/D			Deri		Inderlying Security I 4)	Derivative Security (Instr. 5)	derivativ Securitie Benefici Owned Followir Reporte	es ially 1g	Ownersh Form: Direct (D) or Indirec (I) (Instr.	Beneficia Ownershi t (Instr. 4)
					Code	v	(A)	(D)	Date Exercisa	ble	Expiratior Date	n Title	I	Amount or Number of Shares		Transac (Instr. 4)	tion(s)		
Post- Merger Class A Units	(5)	06/08/2022			С			1,818,182	(5)		(5)	Clas Com Sto	mon	1,818,182	\$0.00	12,431	1,818	D	
Post- Merger Class A Units	(5)							(5)		(5)	(5) Class A Common Stock 8,		8,469,191		8,469	69,191 I		By LLC ⁽²⁾	
Post- Merger Class A Units	(5)								(5)		(5)	Cla: Corr Sto	mon	1,468,555	8,555		1,468,555		By LLC ⁽³⁾
Post- Merger Class A Units	(5)								(5)		(5)	Cla: Com	ss A mon	600,618		600,0	618	I	By LLC ⁽⁴⁾
	ind Address o s Douglas	f Reporting Person [*]																	
		(E) - ()																	
(Last)	A TECHNO	(First) DLOGY, INC.	(Middl	e)															
	COVERY	.2001, 1110.																	
(Stract)																			
(Street)		СА	9261	8															

(City) (State) (Zip)

1. Name and Address of Reporting Person* Ghost Media Group, LLC

(Last) (First) (Middle) C/O WM TECHNOLOGY, INC.

41 DISCOVE	RY	
(Street)		
IRVINE	CA	92618
(City)	(State)	(Zip)
	tress of Reporting Person [*] ters Legacy I, LLC	
(Last)	(First)	(Middle)
C/O WM TEC	CHNOLOGY, INC.	
41 DISCOVE	RY	
(Street)		
IRVINE	CA	92618
(City)	(State)	(Zip)
	tress of Reporting Person [*]	
(Last)	(First)	(Middle)
C/O WM TEC	CHNOLOGY, INC.	
41 DISCOVE	RY	
(Street)		
IRVINE	CA	92618
(City)	(State)	(Zip)

Explanation of Responses:

Remarks:

1. These shares of Class V common stock ("Class V Common Stock") of the Issuer (as defined below) provide no economic rights in the Issuer to the holder thereof. However, each holder of Class V Common Stock will be entitled to vote with the holders of Class A common stock ("Class A Common Stock") of the Issuer, with each share of Class V Common Stock entitling the holder to a number of votes equal to the number of Post-Merger Class A Units (as described below) held by such Class V Common Stock holder at the time of such vote.

Shares are held directly by Ghost Media Group, LLC ("Ghost Media") is controlled by Mr. Francis. Accordingly, Mr. Francis may be deemed to be a beneficial owner of the shares held by Ghost Media Group, LLC.
 Shares are held directly by WM Founders Legacy I, LLC ("WM Founders") is controlled by Mr. Francis. Accordingly, Mr. Francis may be deemed to be a beneficial owner of the shares held by WM Founders.
 Shares are held directly by Genco Incentives, LLC ("Genco") is controlled by Mr. Francis. Accordingly, Mr. Francis may be deemed to be a beneficial owner of the shares held by Genco.

5. These Post-Merger Class A Units represent non-voting limited liability company interests of WM Holding Company, LLC. Pursuant to the terms of an exchange agreement, these Class A units and an equivalent number of shares of Class V Common Stock are exchangeable on a one-for-one basis for shares of Class A Common Stock. These exchange rights do not expire.

Douglas Francis, by /s/ Ron A. 06/10/2022 Metzger, Attorney-in-Fact Ghost Media Group, LLC, by Douglas Francis, Manager, by 06/10/2022 /s/ Ron A. Metzger, Attorney-in-Fact WM Founders Legacy I, LLC, by Douglas Francis, Manager, 06/10/2022 by /s/ Ron A. Metzger, Attorney-in-Fact Genco Incentives, LLC, by Douglas Francis, Manager, by 06/10/2022 /s/ Ron A. Metzger, Attorney-in-Fact ** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.