41 DISCOVERY

CA

92618

(Street)
IRVINE

FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

wasnington,	D.C.	2054

OMB APPROVAL							
OMB Number:	3235-0287						
Estimated average burden							

0.5

hours per response:

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Name and Address of Reporting Person*     Francis Douglas			2. Issuer Name and Ticker or Trading Symbol WM TECHNOLOGY, INC. [ MAPS ]								(Che	Relationship of Reporting Person(s) to Issuer (Check all applicable)     X Director X 10% Owner     Officer (give title Other (specify)								
	1 TECHNO	rst) (I	Middle)			3. Date of Earliest Transaction (Month/Day/Year) 08/26/2021									Office below	er (give title v)		Other ( below)		
41 DISC	OVERY				4. If A	mend	dment,	Date o	f Origina	al File	d (Month/Day	/Year				Joint/Group	o Filino	g (Check A	Applicable	
(Street) IRVINE	E CA 92618														Line) Form filed by One Reporting Person  X Form filed by More than One Reporting Person					
(City)	(St	ate) (2	Zip)																	
		Table	I - No	n-Deriva	tive S	ecu	rities	Acq	uired,	Dis	posed of,	or E	ene	ficial	ly Own	ed				
1. Title of Security (Instr. 3)  2. Transact Date (Month/Day			Execution Date,		3. Transa Code ( 8)		4. Securities Acquired (A) Disposed Of (D) (Instr. 3, 5)			A) or 3, 4 and	Benefi Owned	ties cially I Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership					
								Code	v	Amount	(A) (D)	or	Price	Reported Transaction(s) (Instr. 3 and 4)				(Instr. 4)		
Common	Stock			08/26/2	2021	!021			A		30,280 <sup>(1)</sup> A \$		\$0.00	0 30,280		D				
Class V (	Common St	ock <sup>(2)</sup>												17,162,485		D				
Class V (	Common St	ock <sup>(2)</sup>											8,4	8,469,191		I	By LLC <sup>(3)</sup>			
Class V (	Common St	ock <sup>(2)</sup>											1,4	68,555		I	By LLC <sup>(4)</sup>			
Class V (	Common St	ock <sup>(2)</sup>											600,618		I		By LLC <sup>(5)</sup>			
		Tal	ble II -								osed of, o				Owne	d				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	if any		4. Transa Code (I 8)	ction	5. Nu of Deriv Secu Acqu (A) o Dispo	umber vative urities uired or osed ) r. 3, 4	nber 6. Date Exerc Expiration Di (Month/Day/North)		isable and te ear)	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8 D S	. Price of Perivative Recurity Instr. 5)	9. Number derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	ly D	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
					Code	v	(A)	(D)	Date Exercis	able	Expiration Date	Title	Amo or Num of Shar	nber						
1. Name and Address of Reporting Person*  Francis Douglas																				
		(First)	(Mi	ddle)																
(Street) IRVINE		CA	920	618		-														
(City)		(State)	(Zip	0)																
1. Name and Address of Reporting Person*  Ghost Media Group, LLC																				
(Last)		(First)	(Mi	ddle)																

(City)	(State)	(Zip)						
1. Name and Address of Reporting Person*  WM Founders Legacy I, LLC								
(Last) C/O WM TECHN 41 DISCOVERY	C/O WM TECHNOLOGY, INC.							
(Street) IRVINE	CA	92618						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person*  Genco Incentives, LLC								
(Last) (First) (Middle) C/O WM TECHNOLOGY, INC. 41 DISCOVERY								
(Street) IRVINE	CA	92618						
(City)	(State)	(Zip)						

## **Explanation of Responses:**

- 1. Represents the number of shares of Common Stock underlying restricted stock units ("RSUs"). Each RSU represents the contingent right to receive one share of the Issuer's Common Stock. 1/3rd of the shares underlying the RSUs shall vest on the first, second and third anniversaries of June 16, 2021, subject to the Reporting Person remaining in Continuous Service (as defined in the Issuer's 2021 Equity Incentive Plan) through such vesting date.
- 2. These shares of Class V common stock ("Class V Common Stock") of the Issuer (as defined below) provide no economic rights in the Issuer to the holder thereof. However, each holder of Class V Common Stock will be entitled to vote with the holders of Class A common stock ("Class A Common Stock") of the Issuer, with each share of Class V Common Stock entitling the holder to a number of votes equal to the number of Post-Merger Class A Units (as described below) held by such Class V Common Stock holder at the time of such vote.
- 3. Shares are held directly by Ghost Media Group, LLC ("Ghost Media") is controlled by Mr. Francis. Accordingly, Mr. Francis may be deemed to be a beneficial owner of the shares held by Ghost Media Group, LLC.
- 4. Shares are held directly by WM Founders Legacy I, LLC ("WM Founders") is controlled by Mr. Francis. Accordingly, Mr. Francis may be deemed to be a beneficial owner of the shares held by WM Founders.
- 5. Shares are held directly by Genco Incentives, LLC ("Genco") is controlled by Mr. Francis. Accordingly, Mr. Francis may be deemed to be a beneficial owner of the shares held by Genco.

## Remarks:

Douglas Francis, by /s/ Ron A.

Metzger, Attorney-in-Fact

Ghost Media Group, LLC, by
Douglas Francis, Manager, by
/s/ Ron A. Metzger, Attorneyin-Fact

WM Founders Legacy I, LLC,
by Douglas Francis, Manager,
by /s/ Ron A. Metzger,
Attorney-in-Fact

Genco Incentives, LLC, by
Douglas Francis, Manager, by
/s/ Ron A. Metzger, Attorneyin-Fact

\*\* Signature of Reporting Person

Date

 $Reminder: \ Report \ on \ a \ separate \ line \ for \ each \ class \ of \ securities \ beneficially \ owned \ directly \ or \ indirectly.$ 

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.