(Last)

(Street)

41 DISCOVERY

(First)

C/O WM TECHNOLOGY, INC.

(Middle)

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, I	D.C.	2054
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Washington,	D.C.	2054

OMB APPROVAL					
OMB Number: 3235-0287					
Estimated average burden					
hours per response:	0.5				

Section obligate	n 16. Form 4 o	Form 5	STAT		ed pu	rsuan	t to S	ection 16	6(a) of	f the Se	curiti	es Excha	ange A	ct of 19		RSF	IIP	Estim	ated av	erage burde	3235-0287 en 0.5
		Reporting Person											PS]			(Chec	k all applica		•	,	
	I TECHNO	•	(Middle)					rliest Tra	nsacti	ion (Moi	nth/D	ay/Year))				Officer (below)	give title			
(Street) IRVINE	C	Α	92618	4. If Amendment, Date of Original F				riginal F	iled ((Month/Day/Year)				Line)	ne) Form filed by Or		ne Reporting Person		on		
(City)	(5		(Zip)														_				
1. Title of	Security (Ins		able I - Nor	2. Trans	sactio	n	2A. Exec	Deemed cution Da	te,	3. Transac	tion	4. Secu	ırities A	Acquired	d (A) o	,	5. Amount Securities Beneficial Owned Fo	i Ily	Form (D) o	: Direct r Indirect	7. Nature of Indirect Beneficial Ownership (Instr. 4)
										Code	v	Amoun	nt	(A) or (D)	Pric	e	Transaction				(
Class A (Common St	ock		05/2:	5/202	22				С		10,0)93	A	+		1			D	
Class V (Paid purposed in Section 19 Paid																				
Class V (Common St	ock ⁽¹⁾															8,469	,191		I	
Class V (Common St	ock ⁽¹⁾															1,570),959		I	
																	wned				
1. Title of Derivative Security (Instr. 3)	Conversion or Exercise Price of Derivative	Date	Execution Da	ite, Tr	ansac		of Deri Sec Acq (A) (Disp of (I	vative urities uired or oosed O) (Instr.	Expi	ration D	ate		Secui	ecurities Underlying erivative Security		ng	Derivative Security (Instr. 5) Benefici Owned Followir Reporte Transac		es ally g d ion(s)	Ownersh Form: Direct (D) or Indirect	ip of Indirect Beneficial Ownership t (Instr. 4)
				C	ode	v	(A)	(D)					Title	Number							
Post- Merger Class A Units	(4)	05/25/2022			С			10,093		(4)		(4)	Comr	nmon 10,093		93	\$0.00 19,278		8,067 D		
Post- Merger Class A Units	(4)									(4)		(4)	Comr	non 8,	8,469,19		8,46		8,469,191 I		By LLC ⁽²⁾
Post- Merger Class A Units	(4)									(4)		(4)	Comr	non 1,	,570,9	959		1,570,	959	I	By LLC ⁽³⁾
1		Reporting Person																			
		, ,	(Middle	e)																	
(Street)		CA	92618	3																	
(City)		(State)	(Zip)																		
1																					

IRVINE	CA	92618
(City)	(State)	(Zip)
ı	s of Reporting Person* <u>S Legacy II, LLC</u>	
(Last) C/O WM TECHN 41 DISCOVERY	· · · · · · · · · · · · · · · · · · ·	(Middle)
(Street) IRVINE	CA	92618
(City)	(State)	(Zip)

Explanation of Responses:

- 1. These shares of Class V common stock ("Class V Common Stock") of the Issuer (as defined below) provide no economic rights in the Issuer to the holder thereof. However, each holder of Class V Common Stock will be entitled to vote with the holders of Class A common stock ("Class A Common Stock") of the Issuer, with each share of Class V Common Stock entitling the holder to a number of votes equal to the number of Post-Merger Class A Units (as described below) held by such Class V Common Stock holder at the time of such vote.
- 2. Shares are held directly by Ghost Media Group, LLC ("Ghost Media") is controlled by Mr. Hartfield. Accordingly, Mr. Hartfield may be deemed to be a beneficial owner of the shares held by Ghost Media Group, LLC
- 3. Shares are held directly by WM Founders Legacy II, LLC ("WM Founders") is controlled by Mr. Hartfield. Accordingly, Mr. Hartfield may be deemed to be a beneficial owner of the shares held by WM Founders.
- 4. These Post-Merger Class A Units represent non-voting limited liability company interests of WMH. Pursuant to the terms of an exchange agreement, these Class A units and an equivalent number of shares of Class V Common Stock are exchangeable on a one-for-one basis for shares of Class A Common Stock. These exchange rights do not expire.

Remarks:

 Justin Hartfield, by /s/ Ron A.
 05/25/2022

 Metzger, Attorney-in-Fact
 05/25/2022

 Ghost Media Group, LLC, by
 05/25/2022

 Justin Hartfield, Manager, by /s/
 05/25/2022

 Ron A. Metzger, Attorney-in-Fact
 WM Founders Legacy II, LLC, by Justin Hartfield, Manager, by /s/ Ron A. Metzger, Attorney-in-Fact
 05/25/2022

 ** Signature of Reporting Person
 Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.