FORM 3

### **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Luxor Capital Group</u> , <u>LP</u>	2. Date of Requiring (Month/Date 07/16/20	Statement ay/Year)	3. Issuer Name and Ticker or Trading Symbol WM TECHNOLOGY, INC. [ MAPS ]						
(Last) (First) (Middle) 1114 AVENUE OF THE AMERICA 28TH FLOOR				X 10% O	wner F	5. If Amendment, Date of Original Filed (Month/Day/Year) 07/20/2021			
(Street)  NEW YORK  (City) (State) (Zip)	_		Officer (give Other (specify title below) below)			6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person			
	Table I - No	n-Derivat	 ive Securities Benef	icially Ov	vned				
1. Title of Security (Instr. 4)			2. Amount of Securities 3. Ownership 4. Nature of In			Nature of Indire wnership (Instr.			
(e.			e Securities Benefici nts, options, conver						
1. Title of Derivative Security (Instr. 4)	2. Date Exerc Expiration D (Month/Day/	ate	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion	e Form:	6. Nature of Indirect Beneficial Ownership (Instr.		
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)	5)		
Call Option (Obligation to Sell) <sup>(1)(2)</sup>	07/19/2021	01/21/2022	Class A Common Stock, par value \$0.0001 per share	6,600	22.5	I(3)	By: Luxor Capital Partners, LP		
Put Option (Obligation to Buy) <sup>(1)(2)(7)</sup>	07/19/2021	01/21/2022	Class A Common Stock, par value \$0.0001 per share	6,600	10	I(3)	By: Luxor Capital Partners, LP		
Call Option (Obligation to Sell) <sup>(1)(2)</sup>	07/19/2021	01/21/2022	Class A Common Stock, par value \$0.0001 per share	1,500	22.5	I <sup>(4)</sup>	By: Luxor Wavefront, LP		
Put Option (Obligation to Buy) <sup>(1)(2)(7)</sup>	07/19/2021	01/21/2022	Class A Common Stock, par value \$0.0001 per share	1,500	10	I <sup>(4)</sup>	By: Luxor Wavefront, LP		
Call Option (Obligation to Sell) <sup>(1)(2)</sup>	07/19/2021	01/21/2022	Class A Common Stock, par value \$0.0001 per share	3,900	22.5	<b>I</b> (5)	By: Luxor Capital Partners Offshore Master Fund, LP		
Put Option (Obligation to Buy) <sup>(1)(2)(7)</sup>	07/19/2021	01/21/2022	Class A Common Stock, par value \$0.0001 per share	3,900	10	<b>I</b> (5)	By: Luxor Capital Partners Offshore Master Fund, LP		
Call Option (Obligation to Sell) <sup>(1)(2)</sup>	07/19/2021	01/21/2022	Class A Common Stock, par value \$0.0001 per share	788,000	22.5	I(e)	By: Lugard Road Capital Master Fund, LP		

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)							
1. Title of Derivative Security (Instr. 4)	str. 4) 2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise	5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr.
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)	5)
Put Option (Obligation to Buy) <sup>(1)(2)(7)</sup>	07/19/2021	01/21/2022	Class A Common Stock, par value \$0.0001 per share	788,000	10	I(e)	By: Lugard Road Capital Master Fund, LP

1.	Name	and	Address	of	Reporting	Person*
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## Luxor Capital Group, LP

(First) (Middle) (Last)

1114 AVENUE OF THE AMERICAS

28TH FLOOR

(Street)

**NEW YORK** NY

(City) (State) (Zip)

10036

1. Name and Address of Reporting Person\*

# Lugard Road Capital GP, LLC

(First) (Middle)

1114 AVENUE OF THE AMERICAS

28TH FLOOR

(Street)

(Last)

**NEW YORK** NY 10036

(State) (Zip) (City)

1. Name and Address of Reporting Person\*

#### **LCG HOLDINGS LLC**

(Last) (First) (Middle)

1114 AVENUE OF THE AMERICAS

28TH FLOOR

(Street)

10036 **NEW YORK** NY

(State) (Zip) (City)

1. Name and Address of Reporting Person\*

#### Luxor Wavefront, LP

(First) (Middle)

1114 AVENUE OF THE AMERICAS

28TH FLOOR

(Street)

NY 10036 **NEW YORK** 

(City) (State) (Zip)

1. Name and Address of Reporting Person\*

Luxor Capital Partners, LP

(Last) (First) (Middle) 1114 AVENUE OF THE AMERICAS 28TH FLOOR						
(Street) NEW YORK	NY	10036				
(City)	(State)	(Zip)				
1. Name and Address of Reporting Person*  LUXOR CAPITAL PARTNERS  OFFSHORE LTD						
(Last)	(First)	(Middle)				
C/O MAPLES CORPORATE SERVICES LTD.						
PO BOX 309, UGLAND HOUSE						
(Street) GEORGE TOWN	E9	KY1-1104				
(City)	(State)	(Zip)				

#### **Explanation of Responses:**

- 1. This Form 3 is filed jointly by Luxor Capital Group, LP ("Luxor Capital Group"), Luxor Capital Partners, LP ("Onshore Fund"), Luxor Capital Partners Offshore, Ltd. ("Offshore Feeder Fund"), Luxor Wavefront, LP ("Wavefront Fund"), LCG Holdings, LLC ("LCG Holdings"), Luxor Management, LLC ("Luxor Management"), Lugard Road Capital GP, LLC ("Lugard GP"), Jonathan Green and Christian Leone (collectively, the "Reporting Persons").
- 2. Each of the Reporting Persons may be deemed to be a member of a Section 13(d) group that may be deemed to collectively beneficially own more than 10% of the Issuer's outstanding shares of Class A Common Stock. Each of the Reporting Persons disclaims beneficial ownership of the securities reported herein except to the extent of his or its pecuniary interest therein. The filing of this Form 3 shall not be deemed an admission that the Reporting Persons are, for purposes of Section 13(d) of the Securities Exchange Act of 1934, as amended, the beneficial owners of any securities of the Issuer he or it does not directly own.
- 3. Securities owned directly by Onshore Fund. Each of LCG Holdings and Luxor Capital Group, as the general partner and investment manager, respectively, of Onshore Fund, may be deemed to beneficially own the securities owned directly by Onshore Fund. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of each of LCG Holdings and Luxor Management, may be deemed to beneficially own the securities owned directly by Onshore Fund.
- 4. Securities owned directly by Wavefront Fund. Each of LCG Holdings and Luxor Capital Group, as the general partner and investment manager, respectively, of Wavefront Fund, may be deemed to beneficially own the securities owned directly by Wavefront Fund. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of each of LCG Holdings and Luxor Management, may be deemed to beneficially own the securities owned directly by Wavefront Fund.
- 5. Securities owned directly by Luxor Capital Partners Offshore Master Fund, LP ("Offshore Master Fund"). Offshore Feeder Fund, as the owner of a controlling interest in Offshore Master Fund, may be deemed to beneficially own the securities owned directly by Offshore Master Fund. Each of LCG Holdings and Luxor Capital Group, as the general partner and investment manager, respectively, of Offshore Master Fund, may be deemed to beneficially own the securities owned directly by Offshore Master Fund. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of each of LCG Holdings and Luxor Management, may be deemed to beneficially own the securities owned directly by Offshore Master Fund.
- 6. Securities owned directly by Lugard Road Capital Master Fund, LP ("Lugard Master Fund"). Each of Lugard GP and Luxor Capital Group, as the general partner and investment manager, respectively of Lugard Master Fund, may be deemed to beneficially own the securities owned directly by Lugard Master Fund. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of Luxor Management, and as a managing member and controlling person of Lugard GP, may be deemed to beneficially own the securities owned directly by Lugard Master Fund. Jonathan Green as a managing member and controlling person of Lugard GP may be deemed to beneficially own the securities owned by Lugard Master Fund.
- 7. On July 20, 2021, the Reporting Persons filed a Form 3 which inadvertently omitted certain short call options and short put options held by the Reporting Persons as of such date. This amendment is being filed to reflect those holdings.

LUXOR CAPITAL PARTNERS, LP By: LCG Holdings, LLC General Partner By: /s/ Norris 01/14/2022 Nissim Name: Norris Nissim Title: General Counsel LUXOR WAVEFRONT, LP By: LCG Holdings, LLC General Partner By: 01/14/2022 /s/ Norris Nissim Name: Norris Nissim Title: General Counsel LUXOR CAPITAL PARTNERS OFFSHORE. LTD. By: Luxor Capital Group, LP Investment 01/14/2022 Manager By: /s/ Norris Nissim Name: Norris Nissim Title: General Counsel **LUXOR CAPITAL** 01/14/2022

GROUP, LP By: Luxor

Management, LLC

General Partner By: /s/

Norris Nissim Name:

Norris Nissim Title:

General Counsel

LCG HOLDINGS, LLC

By: /s/ Norris Nissim

Name: Norris Nissim Title: 01/14/2022

**General Counsel** 

LUGARD ROAD

CAPITAL GP, LLC By: /s/

Norris Nissim Name: 01/14/2022

Norris Nissim Title:

General Counsel

**LUXOR** 

MANAGEMENT, LLC

By: /s/ Norris Nissim 01/14/2022

Name: Norris Nissim Title:

**General Counsel** 

By: /s/ Norris Nissim

Name: Norris Nissim as 01/14/2022

Agent for Jonathan Green

By: /s/ Norris Nissim

Name: Norris Nissim as 01/14/2022

Agent for Christian Leone

\*\* Signature of Reporting

Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.